

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 23, 2021

REGISTRATION NO: 27667
BONDS ISSUED BY: Fulton Public School District No. 58
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2021) COUNTY: Callaway
(a portion of \$27,500,000 authorized)
DATE OF ISSUE: November 30, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, acquisition, construction, equipping, furnishing and betterment of school facilities including, without limitation, secure entrances at all schools; security camera upgrades, intercom improvements, and other security enhancements; a High School gymnasium addition; High School theatre improvements; renovations to the gymnasium at the Middle School; additional classrooms at the Middle School; a new school for Kindergarten students at the Fulton Early Childhood Center or purchase an existing building for renovation to create those new classrooms based upon cost analysis; parking lot addition at the Athletic Complex; District-wide heating, ventilation, and air conditioning (HVAC), plumbing, parking lots, and sidewalk improvements; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$1,375,000.00	03/01/2032
5.00000%	\$1,730,000.00	03/01/2033
5.00000%	\$1,800,000.00	03/01/2034
5.00000%	\$1,870,000.00	03/01/2035
5.00000%	\$745,000.00	03/01/2036
5.00000%	\$2,480,000.00	03/01/2041

ARE BONDS CALLABLE: The Series 2021 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: Country Club Bank, Leawood, Kansas
PURCHASE PRICE: \$11,642,762.65
INTEREST RATE: 3.48227%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$230,814,548.00
INDEBTEDNESS: (Including this issue) \$32,037,425.00
NOTICE OF ELECTION: Published in the Fulton Sun newspaper on May 26, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 1,255 No - 483
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Made available on or about October 13, 2021..
NUMBER OF BIDS RECEIVED: 9